

HaulWare 7.09a Release

Category: Updates | Created: June 05, 2026 | Updated: September 01, 2026

What's new in HaulWare 7.09a?

Version Coverage: 7.09a.105 through 7.09a.144 (January 2026 – April 2026)

Overview

HaulWare 7.09a introduces fundamental improvements to Fuel Surcharge management, Settlement processing, Order handling, and data validation. This release focuses on enhancing core functionality and improving overall system stability.

FUEL SURCHARGE (FSC) ENHANCEMENTS

Q: What are the key FSC changes in 7.09a?

A:

- Rate Schedule Validation: Prevents overlapping or gapped date ranges
- Invoice FSC Display Changes
- Pay Driver FSC: Now available for all calculation methods
- Barcode display on invoices is now controlled via the ShowFBBarCode switch across all print styles (**Main Menu > Setup > Company Setup > Switches**)

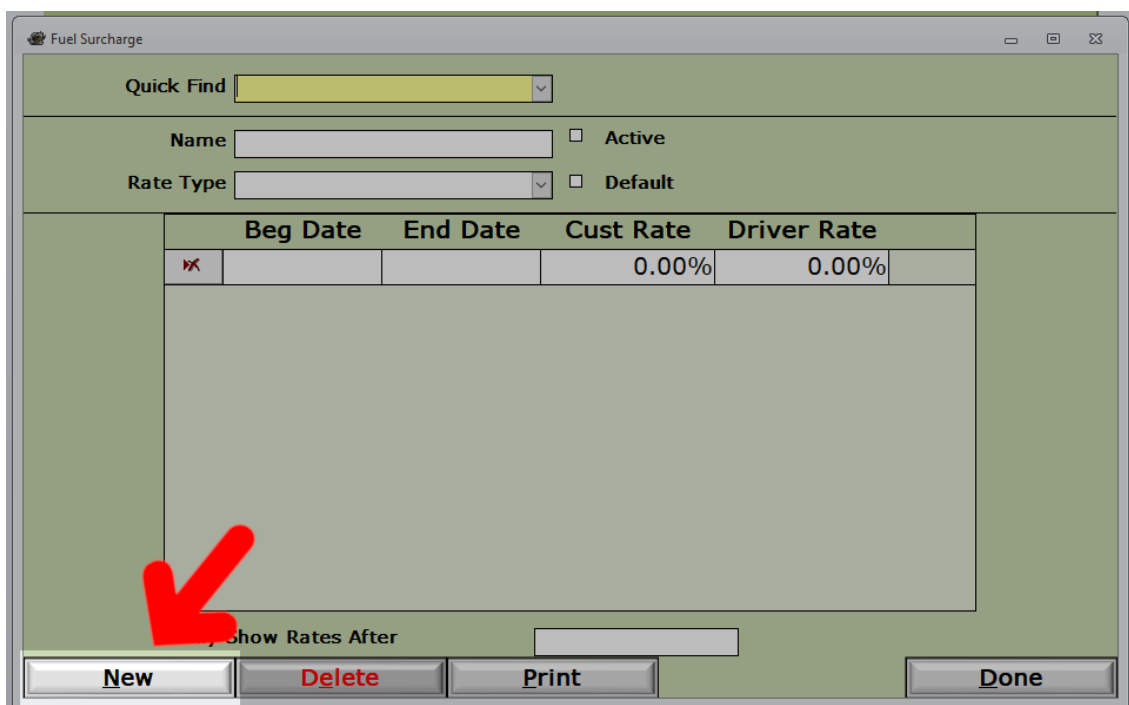
Q: How do I set up FSC rates without overlaps?

Instructions:

1. Navigate to Setup → Fuel Surcharge Rates



2. Click New to add a rate



3. Enter an effective date range with no gaps

The screenshot shows the 'Fuel Surcharge' application window. At the top, it says 'Quick Find' with a dropdown menu set to 'Common Rates'. To the right, it displays 'Create User hunter.haulware' and 'Create Date 6/5/2026 10:45:51 AM'. Below this, there are fields for 'Name' (PNW Rates) and 'Rate Type' (Percentage). There are checkboxes for 'Active' (checked) and 'Default' (unchecked). The main part of the window is a table with columns: 'Beg Date', 'End Date', 'Cust Rate', and 'Driver Rate'. The table contains seven rows of data, each with a red 'X' icon in the first column. The dates are consecutive, with no gaps: 01/01/2026 to 02/22/2026, 02/23/2026 to 02/28/2026, 03/01/2026 to 03/31/2026, 04/01/2026 to 04/30/2026, 05/01/2026 to 05/31/2026, 06/01/2026 to 06/30/2026, and a final row with empty date fields. The rates are 15.00%, 13.00%, 11.00%, 12.00%, 10.00%, 14.00%, and 0.00% respectively. At the bottom, there is a section 'Only Show Rates After' with an empty text box, and four buttons: 'Cancel', 'Delete', 'Print', and 'Save'.

	Beg Date	End Date	Cust Rate	Driver Rate
X	01/01/2026	02/22/2026	15.00%	12.00%
X	02/23/2026	02/28/2026	15.00%	13.00%
X	03/01/2026	03/31/2026	16.00%	11.00%
X	04/01/2026	04/30/2026	15.00%	12.00%
X	05/01/2026	05/31/2026	14.00%	10.00%
X	06/01/2026	06/30/2026	17.00%	14.00%
X			0.00%	0.00%

4. The system will prevent saving if dates overlap or contain gaps

5. Adjust the dates and try again

Q: What changes were made to Invoice FSC display?

A:

- When FSC $\neq$ 0: Shows "Fuel Surcharge:" label and amount (logo/address shifts right)
- When FSC = 0: FSC is hidden
- No manual per-invoice setup needed — works automatically

Q: Is Pay Driver FSC still limited to certain calculation methods?

A: No. In 7.09a, Pay Driver FSC is now available for all calculation methods.

FSC Red Line Indication on Create Invoice

Q: What does the red line indicate on the Create Invoice screen? A:

The red line is a visual warning that there is an issue with the FSC setup for that ticket and does prevent invoicing.

Q: Why do my tickets show a red line? A: Common causes:

1. FSC Schedule does not cover the ticket date (gap or expired)
2. No FSC Schedule assigned at Job or Job Line level
3. FSC selected but no rate schedule configured

Q: How do I fix tickets with red line warnings? Instructions:

1. Identify the ticket(s) with the red line
2. Go to **Setup → Fuel Surcharge Rates** and verify the schedule covers the ticket date
3. Open the Job and confirm FSC schedule assignment (Job level or per Job Line)
4. Return to Create Invoice — the red line should clear once resolved

Create Invoices from Tickets											
Period Ending Date: 06/10/26				New Invoice Date: 06/10/26							
Sel	Ticket No.	Tag No.	Qty	Commodity	Batch Date	Tkt Date	Job No.	Customer	Driver	Order No.	PO No.
☐	123456		26.53	Toxic Sludge WT	12/16/2025	12/15/2025	2120	Green Jeans Landscape	Sieloff Jill	2990	
☐	121525	10	25.92	Toxic Sludge WT	12/16/2025	12/15/2025	2120	Green Jeans Landscape	Sieloff Jill	2990	
☐	12354	154	26.54	Crushed Marble	12/22/2025	12/12/2025	2115	Black Tie Trucking	Brown Transportation		
☐	12356	154	24.87	Crushed Marble	12/22/2025	12/12/2025	2115	Black Tie Trucking	Brown Transportation		
☐	12357	154	23.98	Crushed Marble	12/22/2025	12/12/2025	2115	Black Tie Trucking	Brown Transportation		
☐	12358	154	27.1	Crushed Marble	12/22/2025	12/12/2025	2115	Black Tie Trucking	Brown Transportation		
☐	1256		24.7	Toxic Sludge	12/22/2025	12/22/2025	2100	Turley Trucking	Tri-State Trucking	2997	
☐	562		25.4	Toxic Sludge	12/22/2025	12/22/2025	2100	Turley Trucking	Tri-State Trucking	2997	
☐	1487		24.9	Toxic Sludge	12/22/2025	12/22/2025	2100	Turley Trucking	Tri-State Trucking	2997	
☐	260109-05		22.33	Crushed Oyster Shells	1/10/2026	1/9/2026	2041	Gonzales Construction	George Foreman Trucking	3014	
☐	260109-07		22.55	Crushed Oyster Shells	1/10/2026	1/9/2026	2041	Gonzales Construction	George Foreman Trucking	3014	
☐	260109-06		22.44	Crushed Oyster Shells	1/10/2026	1/9/2026	2041	Gonzales Construction	George Foreman Trucking	3014	
☐	1122026-01		21	Rip Rap	1/13/2026	1/12/2026	2103	Panama Park Constructo	Halstrom Hunter	3018	154524
☐	1122026-02		21	Rip Rap	1/13/2026	1/12/2026	2103	Panama Park Constructo	Halstrom Hunter	3018	154524
☐	26524		1	Chopped Rubber	1/14/2026	1/14/2026		Bill Morgan	Sorenson Soren S	3022	59625
☐	46532	14	1	Black Sand	1/15/2026	1/14/2026	2122	Shermer Construction	Sieloff Jill	3020	6142-001
☐	46532	14	1	Black Sand	1/15/2026	1/14/2026	2122	Shermer Construction	Sieloff Jill	3020	6142-001
☐	564321	75	22.43	Toxic Sludge WT	1/20/2026	1/20/2026	2120	Green Jeans Landscape	Sieloff Jill	3030	
☐	143464	67	23.78	Toxic Sludge WT	1/20/2026	1/20/2026	2120	Green Jeans Landscape	Insordinate Subs Inc.	3030	
☐	15487	67	21.48	Asphalt WTBL	1/20/2026	1/20/2026	2118	Capital Corner Construct	Insordinate Subs Inc.		
☐	2562	51	2	Hourly Trucking	1/20/2026	1/20/2026	2122	Shermer Construction	Insordinate Subs Inc.	3034	6142-001
☐	2514	51	1.5	Hourly Trucking	1/20/2026	1/20/2026	2122	Shermer Construction	Insordinate Subs Inc.	3034	6142-001
☐	17645	6533	23.5	Toxic Sludge WT	1/20/2026	1/20/2026	2120	Green Jeans Landscape	Sieloff Jill	3030	

Q: Can I still invoice a ticket with a red line? A: No. You must resolve the issue first so FSC calculates correctly.

Q: Can I have different FSC rates on different lines of the same job?

A: Yes. Set a default at the Job level, then override per Job Line using the FSC button.

SETTLEMENT & BILLING

Q: What's new with Settlement printing?

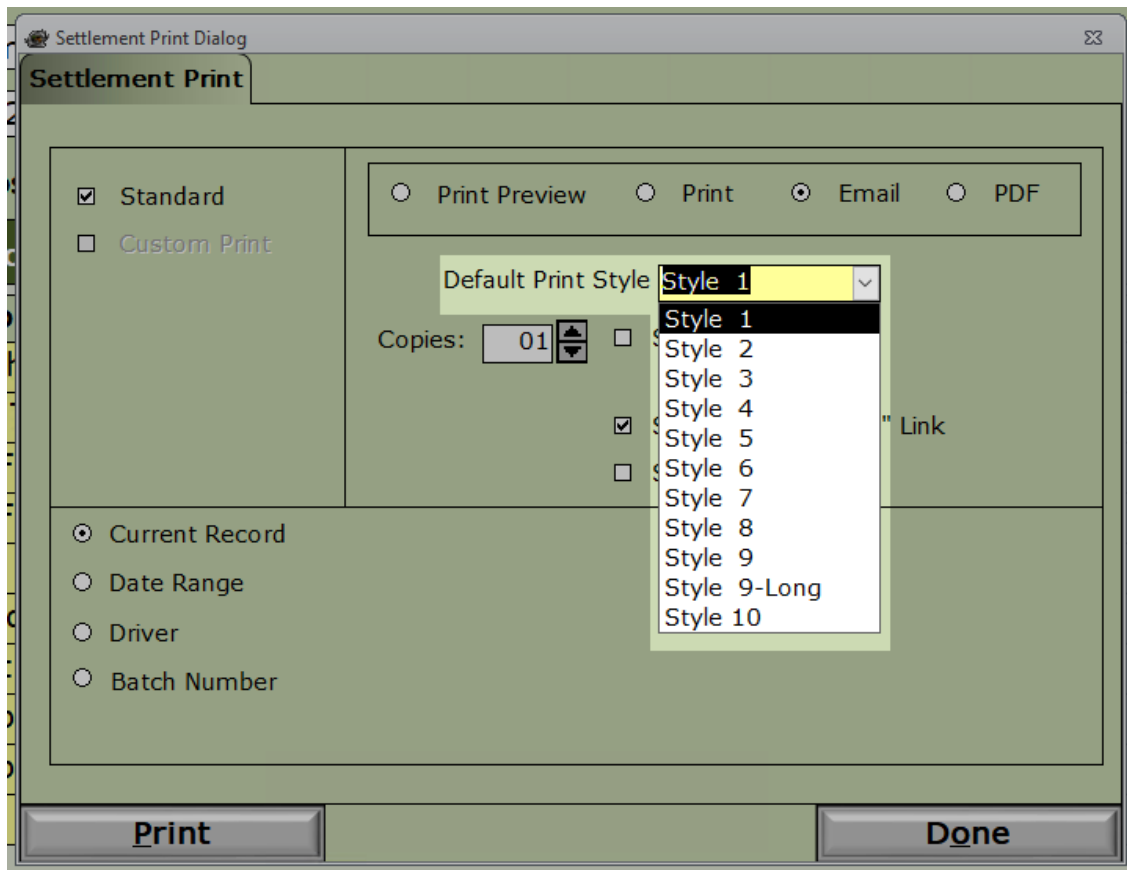
A:

- Style 10: New settlement print style added (Styles 1-10 now available)
- Check Numbering: Improved in Pay Bills and Payables Check Run
- Online Payments Report: Brand new report with date range, status, and customer filters

Q: How do I print using the new Settlement styles?

Instructions:

1. Open Create Settlements
2. Select the settlement(s) you want to process
3. Click Print
4. Choose the desired style (1-10) in the Report Selector
6. Print or email



Q: What does the Online Payments Report show?

A: It displays online payment transactions with filters for:

- Date Range
- Is Processed (Yes/No)
- Customer (specific or all)

ORDER MANAGEMENT

Q: What are Location Instructions?

A: A new feature that lets you attach special instructions to specific From/To locations within an order (up to 253 characters per location).

Q: How do I add Location Instructions?

Instructions:

1. Open the Order screen
2. Go to the From/To Location section
3. Click the Zoom button (magnifying glass) on the Instructions field
4. Enter your instructions (up to 253 characters)
5. Instructions will appear read-only on Order Dispatch screens

The screenshot shows the 'Order Detail' screen for Order No. 3100 and Job No. 2125-Tiny Home Village-Triple. The 'Description' is CA-8. The 'Customer' is Triple M Manufactured Homes. The 'Contact/Ph' field is empty. The 'From Location' field is empty, and the 'Instructions' field is highlighted with a magnifying glass icon. The 'To Location' field is D Street Dog park, and the 'Instructions' field is also highlighted with a magnifying glass icon. Below the location fields are tabs for 'Details', 'Log', and 'Custom Fields'. At the bottom, there are fields for 'Tax Code' and 'Terms'.

Deduction Schedules

Q: What are Deduction Schedules in 7.09a? A: Deduction Schedules define when and how employee/driver deductions apply:

1. Set effective date ranges for deductions
2. Manage multiple deduction schedules concurrently
3. Enforce no gaps or overlaps in date ranges (similar to FSC schedules)

4. Track deduction amounts by date period

Q: How do I create a Deduction Schedule? Instructions:

1. Navigate to **Setup → Deduction Types**
2. Select the deduction type from the list
3. Click **New** to add a schedule entry
4. Enter:
5. **Effective From** date
6. **Effective To** date
7. **Default Rate** (required)
8. **GL Account** (required)
9. **Driver Type** (required)
10. The system prevents overlapping date ranges
11. Save and exit

The screenshot shows the 'Deduction Types' window. The 'Quick Find' field contains 'Trailer Fee by Load'. The 'Description' field also contains 'Trailer Fee by Load'. The 'GL Acct' field is set to '4008 -Trailer Rents'. The 'Driver Type' is 'Company Driver'. The 'Calc Method' is 'Flat Amt'. The 'Default Rate' is '25.000'. The '1099 Exempt' checkbox is unchecked. An 'Active' button is visible. Below these fields is a table with columns 'Begin Date', 'End Date', and 'Deduct Rate'. The table contains four rows of data, with the last row highlighted in yellow.

	Begin Date	End Date	Deduct Rate
✖	12/1/2025	12/8/2025	60.000
✖	12/9/2025	12/31/2025	75.000
✖	1/1/2026	12/31/2026	70.000
✖			0.000

At the bottom of the window are buttons for 'New', 'Delete', 'Audit Log', and 'Done'. The status bar at the very bottom shows 'Deduction H 1 of 1' and 'No Filter Search'.

Q: What validation rules apply to Deductions? A:

1. Description: Required
2. GL Account: Required
3. Driver Type: Required (cannot be changed if used in tblDeductionLink)
4. Default Rate: Required (zero is allowed)
5. Effective Dates: No gaps or overlaps allowed

Q: Can I change the Driver Type on an existing deduction? **A:** Only if the deduction is not linked to any records. If it has been used, the change is blocked. Create a new deduction with the correct Driver Type and mark the old one as inactive.

Q: How do Deductions appear on settlements? **A:** Deductions appear as separate line items on settlements with the applied amount and GL account. They do not automatically trigger the 1099 flag.

Check Numbering in Bank Accounts

Q: What changed with Check Numbering in 7.09a? **A:** The system moved from dynamic calculation to a stored value in the Bank Account record for better user control and auditability.

Q: How do I view or change the Next Check Number? Instructions:

1. Navigate to **Banking → Bank Accounts**
2. Select the desired bank account
3. View or edit the **Starting Check Number** field
4. The system validates that the number has not already been used
5. Save changes (an audit entry is logged)

The screenshot displays the 'Check Writer' application window. At the top, a dropdown menu shows 'Bank Account' with 'Chase Bank Checking' selected. Below this are four tabs: 'Bank Accounts', 'Checks', 'Deposits', and 'Adjustments'. The 'Bank Accounts' tab is active, showing a form with the following fields:

- Account Number:** 1885
- Bank Name:** Chase Bank Checking
- Type:** Bank Account (dropdown)
- Street:** (empty text box)
- Suite:** (empty text box)
- City:** (empty text box)
- State:** (empty text box)
- Zip:** (empty text box)
- Country:** (empty text box)
- ABA Number:** (empty text box)
- Routing No:** (empty text box)
- Contact Name:** (empty text box)
- Phone Number:** (empty text box)
- Fax Number:** (empty text box)
- MICR Line:** (empty text box)

Below the main form, there is a section with three fields:

- GL Account:** 1002 (dropdown with an edit icon)
- Current Balance:** \$9,995,449.55
- Last Reconciliation:** (empty text box)

At the bottom of the form, there is a field for **Next Check Number** with the value 0101.

The bottom of the window features a row of buttons: 'New', 'Delete', 'Find', 'Print', 'Register', and 'Done'.

Q: Why are my check numbers skipping? A: Common causes include manual check entry, deleted checks, or switching vendors in Pay Bills (most issues were resolved in later 7.09a builds).

Q: What warning appears when deleting a check? A: The system displays:

"Be sure to adjust the Next Check Number for this Bank Account if necessary."

Recommendation: After any manual checks or deletions, update the Starting Check Number in the Bank Account screen.

TICKET & AUDIT IMPROVEMENTS

Q: What ticket validation enhancements were added?

A:

- Job Line Validation: Ensures the selected job line actually exists
- Ticket Date Range: Enforces ± 30 days from current date
- Batch Date Validation: Prevents posting with invalid or future dates

JOB & INVOICE MANAGEMENT

Q: How are Job Numbers displayed differently?

A:

- Job Number and Job Name are now separate sortable and filterable columns
- Improved layout and spacing on Ticket detail screens

Q: What's new with Payment Links?

A:

- Enabled on all 8 Freight Bill print styles
- Respects the NoPaymentLink custom field
- Works on both posted and unposted invoices

Q: How do I disable Payment Links for specific invoices?

Instructions:

1. Open the invoice record
2. Set the custom field NoPaymentLink = 1

USER INTERFACE & STABILITY

Q: What UI improvements were made?

A:

- Click column headers to sort (click again to reverse)
- Double-click default column to reset sort
- Custom fields now fully support sorting

- Image Highlighting: Buttons highlight when images are attached to records

FAQ - COMMON QUESTIONS

Q: Can I selectively enable 7.09a features?

A: Most features are enabled automatically.

Q: Will my existing FSC schedules still work?

A: Yes, but check for date gaps first. The system now prevents new gaps after the upgrade.

SUPPORT & RESOURCES

- In-App Help: Press F1 on any screen
- Contact Support: support@haulware.com or (360) 896-6699